



ESAAL'S SMALL GROUP CASE MANAGEMENT VIRTUAL SEMINAR for ACFs/ALRs

Adult Care Facility/Assisted Living Residence Agenda

This version is intended for non-Medicaid-funded ACFs or ALRs

[Click here to view the ALP Agenda](#)

This seminar will be provided in 2, 2-hour live sessions & 1, 2-hour recorded session.

Session 1 (Live) presented by Lisa Newcomb

- ✓ Welcome and announcements
- ✓ Waivers & equivalencies
- ✓ Admission/retention standards processes and decisions
 - Required paperwork
- ✓ Resident Services – Case Management 487.7 (g); 488.7 (e); 1001.10 (i)
 - **The heightened role of the case manager during COVID**
 - Documentation for new residents
 - “do’s and don’ts” of documentation

Session 2 (Recorded) presented by Lori Sievers

- ✓ Persistent efforts
- ✓ Termination of Residency Agreements/Admission Agreements
 - Notice of Termination
- ✓ Things to consider during resident transfer process
- ✓ Resident supervision – Incident Reporting (Resident supervision to be continued in Session 3)
- ✓ Ask the attorney – Pre-Recorded Questions/Answers with Lori Sievers

Session 3 (Live) presented by Lisa Newcomb

- ✓ Resident supervision (cont'd)
- ✓ Medication assistance
- ✓ Personal care services
- ✓ Enhanced ALR (EALR) and Special Needs ALR (EALR) additional requirements
 - Scope of tasks considerations
- ✓ Activities
- ✓ Foodservice
- ✓ Emergency planning